

# TVO Gift of Securities Form

The Ontario Educational Communications Authority (TVO Media Education Group) is grateful for your gift of securities. Under current tax regulations, your donation of publicly traded securities is exempt from capital gains tax only when you transfer the securities in-kind. A charitable donation receipt for income tax purposes will be issued based on the fair market value of the securities on the date (closing price) the securities are received into TVO's brokerage account.

## To donate publicly traded securities, follow these simple steps:

- 1 Mail a copy of this form to Bruni Hennesthal, Stewardship Coordinator, at the address listed below OR you may scan and email it to [bhennesthal@tvo.org](mailto:bhennesthal@tvo.org).
- 2 Please provide a copy of this form to your broker and instruct them to complete the transfer of securities in-kind.
- 3 For questions about the gifts of securities transfer process, please contact Bruni at 416 484 2600 x2934 or email at [bhennesthal@tvo.org](mailto:bhennesthal@tvo.org).

Your broker may contact us directly, or if you prefer we can contact your broker to support you in making your donation.

## Notification of Gift of Securities

### Donor information:

DONOR NAME

ADDRESS

CITY

PROVINCE POSTAL CODE

TELEPHONE

EMAIL

### Securities being transferred from:

NAME OF DELIVERING INSTITUTION

CONTACT NAME

TELEPHONE

NAME OF SECURITIES

NUMBER OF SHARES/UNITS

APPROXIMATE DATE OF TRANSFER

### Securities being transferred to:

CIBC Wood Gundy  
The Geoffrey Pennal Advisory Group

200 King Street West, 8<sup>th</sup> Floor  
Toronto, ON M5H 3T4  
T: 416 594 8686  
F: 416 594 8404  
[geoffrey.pennal@cibc.com](mailto:geoffrey.pennal@cibc.com)

TVO Account: 410-37569-14  
FINS: T002  
CUID: WGDB  
DTC: 5030  
Dealer/Rep Code: 9280/S50

### Donor authorization:

DONOR SIGNATURE

DATE